



***U.S. Manufacturing Investment Abroad =
More U.S. Jobs
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America continues to lead the world in manufacturing

- Nearly 12 million Americans are employed directly in manufacturing.
- In 2008, the U.S. produced 19% of worldwide value-added manufacturing output.
- Approximately 22% of all U.S. manufactured products is exported.
- In 2008, U.S. companies with foreign operations exported \$507 billion in manufactured goods from the U.S.

U.S. investment abroad is good for American workers

- In 2008, 90% of U.S. foreign affiliates' sales were to local markets or other countries, not exported back to the U.S.
 - Affiliates are a manufacturing export magnet, taking nearly half (\$240 billion) of total U.S. exports.
- U.S. manufacturers with foreign operations provide the lion's share of total U.S. goods exports.
- In 2008, excluding petroleum and coal products, U.S. manufacturers with foreign operations actually produced a trade surplus of \$106 billion.
- U.S. global companies' manufacturing operations are concentrated in the U.S.—their foreign affiliates accounted for less than half of their manufacturing value added.

U.S. global companies remain committed to producing in the U.S. and are investing in the future at home

- In 2008, U.S. manufacturing shipments totaled \$5.5 trillion, up 30% from 2000.
- In 2008, U.S. manufacturers with foreign operations accounted for about 75% of total manufacturing sales.
- In 2008, U.S. global companies' R&D expenditures in the U.S. were \$236 billion, with manufacturing companies responsible for three quarters of those expenditures.

***Increased Exports = More U.S. Jobs
And opening new markets is the key to increasing American exports.***

The Trade and American Competitiveness Coalition is made up of U.S. business enterprises that support policies and legislation that will enhance U.S. competitiveness in the international economy to promote growth and prosperity for America's businesses, workers and consumers.