



# The National Foreign Trade Council



## Tax Committee Fall 2012 Meeting

*October 11 and 12<sup>th</sup>*

**The Microsoft Innovation and Policy Center**

**901 K Street, NW**

**Washington, DC 20006**

### Agenda

#### October 11

**9:30-10:00 Coffee and Registration**

**10:00-11:45 Tax Reform: Base Erosion**

- *Tom Roesser, Microsoft*
- *Norm Richter, Baxter*
- *Rob Johnson, Cisco*
- *Tim McDonald, Procter and Gamble*
- *Karl Schmalz, ExxonMobil*

**11:45-Noon Break**

**Noon-1:15 Lunch—Manal Corwin, Deputy Assistant Secretary, International Tax Affairs, U.S. Treasury**

**1:30—2:45 Tax Treaties and Exchange of Information**

- *Peter Barnes, General Electric*
- *Michael Danilack, Deputy Commissioner (International), Large Business and International Division, Internal Revenue Service*
- *Douglas O'Donnell, Director, Tax Treaty Administration and International Coordination, Internal Revenue Service*
- *Nancy Wiltshire – Senior Manager for Exchange of Information*
- *David Varley – Senior Manager of our Treaty Assistance & Interpretation Team*
- *Nipa Khimani – Executive Assistant, Technical to Assistant Deputy Commissioner, International*

**2:45-3:45 The United Nations and OECD Tax Policy**

- *Carol Dunahoo, Baker McKenzie*
- *Michael, McDonald, Financial Economist, Business and International Tax, U.S. Department of Treasury*
- *Bill Sample, Microsoft*



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**3:45-4:00**      **Break**

**4:00-5:30**      **Regulatory, Compliance, and Transfer Pricing Issues**

- *Lewis Greenwald, Sullivan and Worcester*
- *Barbara Felker, Chief, Branch 3, Office of the Associate Chief Counsel (International), Internal Revenue Service*
- *R. William Morgan, Senior Economic Advisor to the Director of Transfer Pricing, Transfer Pricing Operations, Large Business and International Division, Internal Revenue Service*
- *Sean Foley, KPMG*

**5:30-6:15**      **Reception**

**6:15--8:00**      **Dinner— Election Update  
Jennifer Duffy, Cook Political Report**

### October 12

**8:00-8:45**      **Registration and Continental Breakfast**

#### **Opening Remarks**

*Tom Roesser, NFTC Tax Committee Chair*

**9:00-10:30**      **Legislative Update and Outlook**

- *Nick Giordano, Washington Council Ernst & Young LLP*
- *Mark Prater, Chief Tax Counsel, Republican Staff, Committee on Finance, U.S. Senate*
- *Lily Batchelder, Chief Tax Counsel, Democratic Staff, Committee on Finance, U.S. Senate*
- *David Olander, Chief Tax Counsel, Republican Staff, Committee on Ways and Means, U.S. House of Representatives*
- *Aruna Kalyam, Tax Counsel, Democrat Staff, Committee on Ways and Means, U.S. House of Representatives*